



Investors & Analysts` Briefing

Reuters: EDPR.LS
Bloomberg: EDPR PL

EDP Renováveis executes project finance for 70 MW in Poland

Madrid, August 4th 2014: EDP Renováveis, S.A. (“EDPR”) has executed a project finance structure agreement with Bank of China for a wind farm in operation in Poland, with an installed capacity of 70 MW.

The long-term contracted debt facility amounts to 220 million Zlotys (€53 million equivalent) and the transaction financial close is expected to occur during the 3Q2014.

EDPR financing strategy is to contract long-term debt in local currency at competitive prices in order to mitigate the refinancing risk and to reduce the foreign exchange risk by having a natural hedge between revenues and costs.

This transaction is EDPR's eighth project finance in Eastern Europe (total of €558 million) providing strong evidence of the company's competences in the development of top quality projects and in the establishment of solid financial structures.

EDP Renováveis, S.A.

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